## Finance: Business Financial Management: Finance

### Career Pathway Plan of Study for Learners, Parents, Counselors, Teachers/Faculty

This Career Pathway Plan of Study (based on the Financial and Investment Planning Pathway of the Finance Career Cluster) can serve as a guide, along with other career planning materials, as learners continue on a career path. Courses listed within this plan are only recommended coursework and should be individualized to meet each learner’s educational and career goals. *This Plan of Study, used for learners at an educational institution, should be customized with course titles and appropriate high school graduation requirements as well as college entrance requirements.*

### Importance of Financial Planning

- Financial planning is crucial for achieving personal and career goals.
- It helps in managing finances, saving, and investing for the future.
- Knowledge in financial planning is essential for various career paths.

### SAMPLE Occupations Relating to This Pathway

<table>
<thead>
<tr>
<th>Year</th>
<th>Written Communication; Speech</th>
<th>Math with Business Applications</th>
<th>Economics</th>
<th>Other Electives</th>
<th>Other Required Courses</th>
<th>‘Career and Technical Courses and/or Transcripted Credit Option</th>
<th>Master’s Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Financial Accounting 1; Financial Accounting 2; Principles of Finance; Personal Finance; Team Building and Problem Solving</td>
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<tr>
<td>14</td>
<td>Technical Reporting</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Money and Banking; Investments; Principles of Business; Marketing Principles; Professional Profile; Business Law; Supervision</td>
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</tr>
</tbody>
</table>

### Articulation/Dual Credit

Courses with advanced standing and/or transcripted credit are indicated in **RED**.

### Important Notes

- Articulation/Dual Credit Transcribed-Postsecondary courses may be taken/moved to the secondary level for articulation/dual credit purposes.
- WITC has articulation agreements with the following institutions for students who graduate from WITC with an Associate Degree in Finance. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

PRIVATE: Bellevue University, Bellevue, Nebraska or Online Program – Capella University, Online Programs – Cardinal Stritch, Milwaukee, WI – Franklin University, Online Programs – Lakeland College, Sheboygan, WI – Marian College, Fond du Lac, WI – Milwaukee School of Engineering Rader School of Business – Northland College, Ashland, WI – Upper Iowa University, Fayette, IA or Online Programs

UW: UW-Platteville, UW-River Falls, UW-Stout, UW-Superior

Credits may transfer to other institutions. Check with admissions advisors at institutions for specific course and/or credit transfers.

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