## Finance: Business Financial Management: Finance

This Career Pathway Plan of Study (based on the Financial and Investment Planning Pathway of the Finance Career Cluster) can serve as a guide, along with other career planning materials, as learners continue on a career path. Courses listed within this plan are only recommended coursework and should be individualized to meet each learner's educational and career goals. *This Plan of Study, used for learners at an educational institution, should be customized with course titles and appropriate high school graduation requirements as well as college entrance requirements.*

### Interest Inventory Administered and Plan of Study Initiated for all Learners

Courses with advanced standing and/or transcripted credit are indicated in RED.

### Frederic High School

<table>
<thead>
<tr>
<th>Year</th>
<th>Written Communication; Speech</th>
<th>Math with Business Applications</th>
<th>Economics</th>
<th>MS Word A; MS Excel; Keyboarding</th>
<th>Financial Accounting 1A; Financial Accounting 1B; Financial Accounting 1C; Financial Accounting 1D; Financial Accounting 2; Principles of Finance; Personal Finance; Team Building and Problem Solving</th>
<th>Money and Banking; Investments; Principles of Insurance; Marketing Principles; Professional Profile; Business Law; Supervision</th>
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<td>Technical Reporting</td>
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<td>15</td>
<td>WITC has articulation agreements with the following institutions for students who graduate from WITC with an Associate Degree in Finance. Students should check with the institution they wish to transfer to for specific courses and credits that transfer. PRIVATE: Bellevue University, Bellevue, Nebraska or Online Program – Capella University, Online Programs – Cardinal Stritch, Milwaukee, WI – Franklin University, Online Programs – Lakeland College, Sheboygan, WI – Marian College, Fond du Lac, WI – Milwaukee School of Engineering Rader School of Business – Northland College, Ashland, WI – Upper Iowa University, Fayette, IA or Online Programs UW: UW-Platteville, UW-River Falls, UW-Stout, UW-Superior Credits may transfer to other institutions. Check with admissions advisors at institutions for specific course and/or credit transfers.</td>
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**SAMPLE Occupations Relating to This Pathway**

- Accountant
- Brokerage Clerk
- Commodities Representative
- Development Officer
- Financial Analyst
- Financial Planner
- Foundation Manager
- Fund Manager
- Fund Raiser
- Investment Advisor
- Mutual Fund Manager
- Non-Profit Manager
- Personal Financial Advisor
- Planned Giving Director
- Securities Representative
- Tax Preparer

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*Career and Technical Courses and/or Degree Major Courses for Investment Planning Pathway: Finance*

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**School/College/University**

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**Learner ID**

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**Name**

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