**Finance: Business Financial Management: Accounting Assistant**

**Career Pathway Plan of Study for ► Learners ► Parents ► Counselors ► Teachers/Faculty**

This Career Pathway Plan of Study (based on the Financial and Investment Planning Pathway of the Finance Career Cluster) can serve as a guide, along with other career planning materials, as learners continue on a career path. Courses listed within this plan are only recommended coursework and should be individualized to meet each learner’s educational and career goals. *This Plan of Study, used for learners at an educational institution, should be customized with course titles and appropriate high school graduation requirements as well as college entrance requirements.*

<table>
<thead>
<tr>
<th>EDUCATION LEVELS</th>
<th>GRADE</th>
<th>English/ Language Arts</th>
<th>Math</th>
<th>Science</th>
<th>Social Studies/ Sciences</th>
<th>Other Required Courses</th>
<th>Other Electives</th>
<th>Electives</th>
<th>Learner Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>SECONDARY</td>
<td>9</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>10</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>11</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Interest Inventory Administered and Plan of Study Initiated for all Learners

Courses with advanced standing and/or transcripted credit are indicated in RED.

**SAMPLE Occupations Relating to This Pathway**

- Accountant
- Brokerage Clerk
- Commodities Representative
- Development Officer
- Financial Analyst
- Financial Planner
- Foundation Manager
- Fund Manager
- Fund Raiser
- Investment Advisor
- Mutual Fund Manager
- Non-Profit Manager
- Personal Financial Advisor
- Planned Giving Director
- Sales Agent
- Securities Representative
- Tax Preparer

**WITC ACCOUNTING ASSISTANT**

### Advanced Standing Option

WITC has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

### Transcribed Credit Option

Credits may transfer to other institutions. Check with admissions advisors at institutions for specific course and/or credit transfers.

**Master’s Required**

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout

**WITC** has articulation agreements with the following institutions for students who graduate from WITC with a Technical Diploma in Accounting Assistant. Students should check with the institution they wish to transfer to for specific courses and credits that transfer.

**PRIVATE:** Upper Iowa University, Fayette, IA or Online Programs

**UW:** UW-Stout